

**City  
of  
Milwaukee**

**City Clerk's Office – License Division**  
**200 E. Wells St., Room 105**  
**Milwaukee, WI 53202**  
**(414) 286-2238**  
**license@milwaukee.gov**  
**Website: www.milwaukee.gov/lobby**

**PRINCIPAL EXPENSE STATEMENT**

**Instructions:** Complete Lines 1 through 6 of the Principal Expense Statement and any Parts required to be completed pursuant to Line 6. Attach and submit with the expense statement all completed Disclosure of Lobbying Activity forms (ccl-267j), if required. Please be advised that the following are exempt from filing an expense statement: a government department, agency or organization of another political subdivision within the state of Wisconsin, another state, or the federal government.

**1. Reporting Period:**  
 January 1 through June 30, 20\_\_\_. Filing Deadline: July 30.  
 July 1 through December 31, 20\_\_\_. Filing Deadline: January 30.  
 Expense statement must be filed no more than 30 days after the end of each reporting period. There is an additional fee in the amount of \$25 for the late filing of this statement.

**2. Name of Principal:** Mandel Group

**3. Principal's Address:**  
 301 East Erie Street; Milwaukee, WI 53202

<b>4. Principal's Email Address:</b> rlincoln@mandelgroup.com	<b>5. Principal's Telephone Number:</b> (414) 347-3600
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**6. Indicate whether lobbying expenditures of more or less than \$500 were made in the reporting period and complete the parts and forms indicated.**  
 Less than \$500. Complete Part III only.  
 More than \$500. Complete Parts I through III. Complete and submit with the expense statement a Disclosure of Lobbying Activity form (ccl-267j) for each subject area in which the principal attempted to influence legislative or administrative action.

**PART I. Lobbying Expenditures.** \$ 9,851.00

**7. Enter total amount of lobbying expenditures made and obligations incurred for lobbying activities by the principal and all lobbyists for the principal. Include the following in the total amount entered:**

- A. Compensation to persons to engage in lobbying.
- B. Lobbying expenditures made and obligations incurred for paid advertising and any other activities conducted for the purpose of urging members of the general public to attempt to influence legislative or administrative action, if the amount exceeds \$500 during the reporting period.

8. If the amount entered in line 7 includes lobbying expenditures and obligations made or incurred by any one lobbyist for the principal which exceeded \$200 during the reporting period, enter in Table 1 below the name and address of the lobbyist and the total amount of the lobbying expenditures made or obligations incurred.

**Table 1.**

Enter on a separate sheet of paper any additional disclosures relating to Table 1.

Lobbyist Name	Lobbyist Address	Expenditure Amount
Dick Lincoln	301 East Erie Street; Milwaukee, WI 53202	\$ 2,115.00
Barry Mandel	301 East Erie Street; Milwaukee, WI 53202	\$ 3,165.00
H. Carl Mueller	1749 N. Prospect Avenue; Milwaukee, WI 53202	\$ 875.00
Timothy McMurtry	1749 N. Prospect Avenue; Milwaukee, WI 53202	\$ 3,696.00

**PART II. Reimbursements.**

10. Enter in Table 2 below the name of any city official to whom the principal or any lobbyist for the principal provided reimbursement authorized under s. 303-9-2-a, MCO, and the date and amount reimbursed.

**Table 2.**

City Official Name	Date of Reimbursement	Amount of Reimbursement
NA		\$
		\$
		\$
		\$
		\$

Enter on a separate sheet of paper any additional disclosures relating to Table 2.

**PART III. Certification.**

11. I certify that the above is true and correct to the best of my knowledge, information and belief and that I am the principal or person authorized to sign this statement on behalf of the principal.

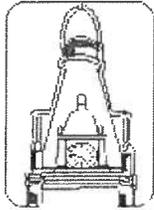
Signature: <i>Tim McMurtry, II</i>	Date: <i>1/28/09</i>
Type or Print Name:	

**Office Use Only:**

Initials: PCD Transaction #: 109.5 Date & Time Stamp:

2009 JAN 30 AM 11:10

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LICENSE DIVISION



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DISCLOSURE OF LOBBYING ACTIVITY

Instructions: Complete a separate Disclosure of Lobbying Activity form for each subject area in which the principal attempted to influence legislative or administrative action during the reporting period. Attach and submit with the Principal Expense Statement (form ccl-267d) all completed Disclosure of Lobbying Activity forms.

1. Identify Reporting Period: [ ] January 1 through June 30, 20\_\_\_. [x] July 1 through December 31, 2008.

2. Enter Name of Principal:

Mandel Group

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

A. Detailed description of subject area:

The North End Real Estate Development

Table with 5 columns: B. Date Activity or Lobbying Occurred, C. Activity Conducted or City Official Lobbied, D. Amount of Time Engaged in Lobbying, E. Identity of Specific Legislative or Administrative Action, F. Resources Spent. Row 1: please see attached chart.

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:

Initials: [signature] Transaction #: \_\_\_\_\_ Date & Time Stamp:

**Mandel Group, City of Milwaukee Principal Expense Statement for July thru December 2008**

Date Activity or lobbying occurred	Activity conducted or City official lobbied	Amount of time engaged in lobbying	Identity of specific legislative or administrative action	Resources spent
<b>Lobbyist: Bruce Block</b>				
Block Total		0	Matters regarding the development of former US Leather site	\$0.00
<b>Lobbyist: Bob Monnat</b>				
Monnat total		0	Matters pertaining to real estate development	\$0.00
<b>Lobbyist: Sarah Jelencik</b>				
Jelencik Total		0	Matters regarding the North End Development	\$0.00
<b>Lobbyist: Richard W. Lincoln</b>				
8/11/2008	Meeting w/ Ald. Wade	1.5	Matters regarding community benefit legislation	\$225.00
9/4/2008	Meeting with Alderman Hamilton	1.5	Matters regarding community benefit legislation	\$225.00
9/8/2008	Meeting w/ President Hines	1.0	Matters regarding community benefit legislation	\$150.00
9/9/2008	Mtg with Alderman Wade	1.3	Matters regarding community benefit legislation	\$195.00
9/9/2008	Mtg with Alderman Witkowski	1.3	Matters regarding community benefit legislation	\$195.00
9/10/2008	Mtg with Alderman Zielinski	2.0	Matters regarding community benefit legislation	\$300.00
10/10/2008	Meeting w/ Ald. Wade	2.0	Matters regarding community benefit legislation	\$300.00
10/16/2008	Meetig w/ D. Sykes (MAWIB)	1.5	Matters regarding community benefit legislation	\$225.00
10/23/2008	Meeting w/ Ald. Murphy	0.5	Matters regarding community benefit legislation	\$75.00
12/4/2008	Meeting w/ L. Staletti & K. Montgomery	1.0	Matters regarding community benefit legislation	\$150.00
12/17/2008	Meeting w/ Ald. Witkowski	0.5	Matters regarding community benefit legislation	\$75.00
<b>Lincoln Total</b>		<b>14.1</b>		<b>\$2,115.00</b>
<b>Lobbyist: Barry R. Mandel</b>				
7/2/2008	Meeting w/ Ald. Hamilton	1	Matters regarding community benefit legislation	\$150.00
7/30/2008	Meeting w/ Com. Marcoux	1	Matters regarding community benefit legislation	\$150.00
8/11/2008	Meeting w/ Ald. Wade	1.5	Matters regarding community benefit legislation	\$225.00
8/27/2008	Meeting w/ Ald. Zielinski	1	Matters regarding community benefit legislation	\$150.00
9/3/2008	Meeting w/ Com. Marcoux	1.5	Matters regarding community benefit legislation	\$225.00
9/3/2008	Meeting w/ President Hines	1	Matters regarding community benefit legislation	\$150.00

9/8/2008	Meeting w/ President Hines	1	Matters regarding community benefit legislation	\$150.00
9/9/2008	Mtg with Alderman Wade	1.3	Matters regarding community benefit legislation	\$195.00
9/9/2008	Mtg with Alderman Witkowski	1.3	Matters regarding community benefit legislation	\$195.00
9/18/2008	Mtgs with Aldermen Davis, Kovac, Hamilton, and Coggs	7	Matters regarding community benefit legislation	\$1,050.00
10/10/2008	Meeting w/ Ald. Wade	2	Matters regarding community benefit legislation	\$300.00
10/16/2008	Meetig w/ D. Sykes (MAWIB)	1.5	Matters regarding community benefit legislation	\$225.00
<b>Mandel Total</b>		<b>21.1</b>		<b>\$3,165.00</b>
<b>Lobbyist: Tim McMurtry</b>				
8/5/2008	Meeting with Alderman Murphy	2.2	Matters regarding community benefit legislation	\$264.00
8/18/2008	Tcnf with President Hines	0.3	Matters regarding community benefit legislation	\$36.00
8/18/2008	Tcnf with Arlisia in Hamilton's office	0.3	Matters regarding community benefit legislation	\$36.00
8/19/2008	Comunit Benefits subcommittee meeting	2.5	Matters regarding community benefit legislation	\$300.00
8/19/2008	Meeting with Alderman Hamilton	1.5	Matters regarding community benefit legislation	\$180.00
8/25/2008	Tcnf with Arlisia in Hamilton's office	0.3	Matters regarding community benefit legislation	\$36.00
8/25/2008	Meeting with Alderman Hamilton	0.3	Matters regarding community benefit legislation	\$36.00
8/28/2008	Tcnf with Arlisia in Hamilton's office	0.2	Matters regarding community benefit legislation	\$24.00
8/29/2008	Tcnfs with Linda from Alderman Wade's office and Tess from Witkowski's offices	0.4	Matters regarding community benefit legislation	\$48.00
8/29/2008	Emails to Aldermen Witkowski and Zielinski	0.2	Matters regarding community benefit legislation	\$24.00
9/2/2008	TCnf with Sherman Morton from Alderman Davis' office	0.2	Matters regarding community benefit legislation	\$24.00
9/4/2008	Meeting with Alderman Hamilton	1.5	Matters regarding community benefit legislation	\$180.00
9/8/2008	Tcnf with Tess from Alderman Witkowski's office	0.2	Matters regarding community benefit legislation	\$24.00
9/8/2008	Tcnf with Debra from Alderman Wade's office	0.1	Matters regarding community benefit legislation	\$12.00
9/8/2008	Tcnf with Alderman Zielinski re: background information	0.2	Matters regarding community benefit legislation	\$24.00
9/9/2008	Mtg with Alderman Wade	1.3	Matters regarding community benefit legislation	\$156.00
9/9/2008	Mtg with Alderman Witkowski	1.3	Matters regarding community benefit legislation	\$156.00
9/9/2008	TCnf with Alderman Owczarski re: previous legislation	0.5	Matters regarding community benefit legislation	\$60.00
9/10/2008	Mtg with Alderman Zielinski	2.0	Matters regarding community benefit legislation	\$240.00

9/15/2008	Tcnf with Alderman Davis	0.2	Matters regarding community benefit legislation	\$24.00
9/15/2008	TCnf with Arlisia from Alderman Hamilton's office	0.2	Matters regarding community benefit legislation	\$24.00
9/16/2008	Tcnf with Sherman Morton of Alderman Davis' office	0.3	Matters regarding community benefit legislation	\$36.00
9/17/2008	Tcnf with Akoowa from Alderman Coggs' office	0.2	Matters regarding community benefit legislation	\$24.00
9/18/2008	Mtgs with Aldermen Davis, Kovac, Hamilton, and Coggs	7.0	Matters regarding community benefit legislation	\$840.00
9/18/2008	Tcnf with President Hines	0.2	Matters regarding community benefit legislation	\$24.00
9/22/2008	Tcnf with Mike McGuire of Alderman Witkowiak's office	0.2	Matters regarding community benefit legislation	\$24.00
9/23/2008	Tcnf with Terry MacDonald	0.2	Matters regarding community benefit legislation	\$24.00
9/23/2008	Tcnf with Barry Zalban	0.3	Matters regarding community benefit legislation	\$36.00
10/10/2008	Tcnf with Arlisia from Alderman Hamilton's office	0.2	Matters regarding community benefit legislation	\$24.00
10/10/2008	Mtg with President Hines	0.2	Matters regarding community benefit legislation	\$24.00
10/10/2008	Mtg with Alderman Kovac	0.2	Matters regarding community benefit legislation	\$24.00
10/14/2008	Tcnf with Charlotte Rodriquez	0.2	Matters regarding community benefit legislation	\$24.00
10/14/2008	Tcnf with Terry MacDonald	0.3	Matters regarding community benefit legislation	\$36.00
10/15/2008	Tcnf with Alex Runner from President Hines	0.3	Matters regarding community benefit legislation	\$36.00
10/20/2008	Tcnf with Arlisia from Alderman Hamilton's office	0.2	Matters regarding community benefit legislation	\$24.00
10/29/2008	Tcnf with Alderman Hamilton	0.1	Matters regarding community benefit legislation	\$12.00
11/12/2008	Tcnf with Alderman Dudzik	0.2	Matters regarding community benefit legislation	\$24.00
11/12/2008	Tcnf with Ben from Alderman Murphy's office	0.2	Matters regarding community benefit legislation	\$24.00
11/25/2008	Tcnf with Leslie Silletti from the Mayor's office	0.6	Matters regarding community benefit legislation	\$72.00
12/3/2008	Tcnf with Leslie Silletti from the Mayor's office	0.1	Matters regarding community benefit legislation	\$12.00
12/4/2008	Meeting w/ L. Staletti & K. Montgomery	1.0	Matters regarding community benefit legislation	\$120.00
12/9/2008	Mtg with Alderman Kovac	0.5	Matters regarding community benefit legislation	\$60.00
12/11/2008	Draft correspondence to individual aldermen	1.4	Matters regarding community benefit legislation	\$168.00
12/22/2008	Tcnf with Leslie Silletti from the Mayor's office	0.3	Matters regarding community benefit legislation	\$36.00
12/23/2008	Email with Louise Hutchins	0.1	Matters regarding community benefit legislation	\$12.00

12/30/2008	Tcnf with President Hines	0.4	Matters regarding community benefit legislation	\$48.00
<b>McMurtry Total</b>		<b>30.8</b>		<b>\$3,696.00</b>
<b>Lobbyist: H. Carl Mueller</b>				
8/5/2008	Meeting with Alderman Murphy	2	Matters regarding community benefit legislation	\$500.00
10/16/2008	Meetig w/ D. Sykes (MAWIB)	1.5	Matters regarding community benefit legislation	\$375.00
<b>Mueller Total</b>		<b>3.5</b>		<b>\$875.00</b>
<b>Combined Lobbyist Expenses</b>		<b>69.5</b>		<b>\$9,851.00</b>

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