

**City
of
Milwaukee**

**City Clerk's Office – License Division
200 E. Wells St., Room 105
Milwaukee, WI 53202
(414) 286-2238
license@milwaukee.gov
Website: www.milwaukee.gov/lobby**

PRINCIPAL EXPENSE STATEMENT

Instructions: Complete Lines 1 through 6 of the Principal Expense Statement and any Parts required to be completed pursuant to Line 6. Attach and submit with the expense statement all completed Disclosure of Lobbying Activity forms (ccl-267j), if required. Please be advised that the following are exempt from filing an expense statement: a government department, agency or organization of another political subdivision within the state of Wisconsin, another state, or the federal government.

1. Reporting Period:
 January 1 through June 30, 20⁰⁸. Filing Deadline: July 30.
 July 1 through December 31, 20 __. Filing Deadline: January 30.
Expense statement must be filed no more than 30 days after the end of each reporting period. There is an additional fee in the amount of \$25 for the late filing of this statement.

2. Name of Principal: Cardinal Capital Management (please see attached form)

3. Principal's Address:
135 S. 84th St. Suite 100 Milwaukee, WI 53214

4. Principal's Email Address: erichls@msn.com (Erich Schwenker) **5. Principal's Telephone Number:** (414) 727-9902

6. Indicate whether lobbying expenditures of more or less than \$500 were made in the reporting period and complete the parts and forms indicated.
 Less than \$500. Complete Part III only.
 More than \$500. Complete Parts I through III. Complete and submit with the expense statement a Disclosure of Lobbying Activity form (ccl-267j) for each subject area in which the principal attempted to influence legislative or administrative action.

PART I. Lobbying Expenditures. \$ \$9,200.00

7. Enter total amount of lobbying expenditures made and obligations incurred for lobbying activities by the principal and all lobbyists for the principal. Include the following in the total amount entered:
A. Compensation to persons to engage in lobbying.
B. Lobbying expenditures made and obligations incurred for paid advertising and any other activities conducted for the purpose of urging members of the general public to attempt to influence legislative or administrative action, if the amount exceeds \$500 during the reporting period.

8. If the amount entered in line 7 includes lobbying expenditures and obligations made or incurred by any one lobbyist for the principal which exceeded \$200 during the reporting period, enter in Table 1 below the name and address of the lobbyist and the total amount of the lobbying expenditures made or obligations incurred.

Table 1.

Enter on a separate sheet of paper any additional disclosures relating to Table 1.

Lobbyist Name	Lobbyist Address	Expenditure Amount
Moira Fitzgerald Broydrick & Associates	400 E. Wisconsin Ave. Suite 400 Milwaukee, WI 53202	\$ 2,830.00
Timothy J. Elverman Broydrick & Associates	400 E. Wisconsin Ave. Suite 400 Milwaukee, WI 53202	\$ 6,370.00
		\$
		\$

PART II. Reimbursements.

10. Enter in Table 2 below the name of any city official to whom the principal or any lobbyist for the principal provided reimbursement authorized under s. 303-9-2-a, MCO, and the date and amount reimbursed.


Table 2.

City Official Name	Date of Reimbursement	Amount of Reimbursement
None		\$
		\$
		\$
		\$
		\$

Enter on a separate sheet of paper any additional disclosures relating to Table 2.

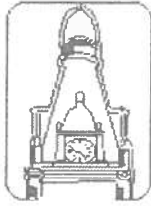
PART III. Certification.

11. I certify that the above is true and correct to the best of my knowledge, information and belief and that I am the principal or person authorized to sign this statement on behalf of the principal.

Signature: 	Date: 07/25/08
Type or Print Name: Timothy J. Elverman	

Office Use Only:

Initials: ME Transaction #: 46.0 Date & Time Stamp:



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DISCLOSURE OF LOBBYING ACTIVITY

Instructions: Complete a separate Disclosure of Lobbying Activity form for each subject area in which the principal attempted to influence legislative or administrative action during the reporting period. Attach and submit with the Principal Expense Statement (form ccl-267d) all completed Disclosure of Lobbying Activity forms.

1. Identify Reporting Period: January 1 through June 30, 20 08 .
 July 1 through December 31, 20 ____ .

2. Enter Name of Principal:
Cardinal Capital Management (please see attached form)

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

A. Detailed description of subject area:
Rosedale Avenue Zoning Change (File: 071292) and Lot Sale (File: 071181). Please see attached form.

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:

Initials: *ACD* Transaction #: _____ Date & Time Stamp:

Continuation of Disclosure

B.	C.	D.	E.	F.
Date Activity or Lobbying Occurred	Activity Conducted or City Official Lobbied	Amount of Time Engaged in Lobbying	Identity of Specific Legislative or Administrative Action	Resources Spent
04/15/08	Tim email Erich Schwenker; attended reception for new Ald.; met w/Mayor; Ald. Murphy; Ald. Bauman and Wally Morics	1	071292 & 071181	\$200.00
04/16/08	Tim mtg/Carol & Erich Schwenker; mtg/Moira; call Ald. D'Amato	0.5	071292 & 071181	\$100.00
04/17/08	Tim cc/Carol Keen & Staff from Our Space; mtg/Moira	0.75	071292 & 071181	\$150.00
04/17/08	Moira d/Ald. Bauman	0.5	071292 & 071181	\$100.00
04/18/08	Tim d/Moira; c/Carol; c/16th St. Comm. Health Center; c/Carol	1	071292 & 071181	\$200.00
04/20/08	Moira 2 c/Tim	0.6	071292 & 071181	\$120.00
04/21/08	Moira mtg/D'Amato; d/Tim	1.3	071292 & 071181	\$260.00
04/21/08	Tim review information; mtg/Ald. D'Amato & Moira; d/Carol	1.25	071292 & 071181	\$250.00
04/22/08	Tim visit City Dev. Office; review files; d/Carol & Moira	1.25	071292 & 071181	\$250.00
04/22/08	Moira d/Sandy Pasche	0.3	071292 & 071181	\$60.00
04/23/08	Tim mtg/Carol, Moira, Joan @ Red Cross; mtg/Ben Gramling	2.5	071292 & 071181	\$500.00
04/23/08	Moira mtg/Red Cross	1	071292 & 071181	\$200.00
04/24/08	Moira c/Tim; c/Pres. Hines	0.55	071292 & 071181	\$110.00
04/29/08	Tim review letters; d/Moira & Carol; d/Mike Hanrahan; letter/Carol; review agenda	2	071292 & 071181	\$400.00
04/29/08	Moira c/Teig Whalley-Smith; c/Ald. Witkowiak; c/Ald. D'Amato	0.8	071292 & 071181	\$160.00

Continuation of Disclosure

B.	C.	D.	E.	F.
04/30/08	Tim review information; mtg/Carol & Moira; review docs	0.75	071292 & 071181	\$150.00
04/30/08	Moira c/Ald Witkowiak & Mike	0.3	071292 & 071181	\$60.00
05/01/08	Tim d/Carol & Moira; c/architects; confirmed agenda w/ Witkowiak	1	071292 & 071181	\$200.00
05/01/08	Moira c/Ald. Witkowiak; c/Ald. Wade; 2 c/Teig Whalley Smith; c/ Tim; c/Witkowiak's office	2.25	071292 & 071181	\$450.00
05/02/08	Tim review info for architects; c & memo/Ald. Zielinski, Murphy, Bauman;	1.75	071292 & 071181	\$350.00
05/05/08	Tim q&a doc for City Council; review/team; d/office Ald. Murphy & Bauman	1.75	071292 & 071181	\$350.00
05/05/08	Moira c/Tim; c/Ald. Wade; c/Ald. Wad's office; c/Ald.Hines; email Carol; c/Teig	1.7	071292 & 071181	\$340.00
05/06/08	Tim Revised memo; d/Mike Hanrahan; d/John Barkowski; d/Moira & Carol; memo to team	1.5	071292 & 071181	\$300.00
05/07/08	Tim d/Joan & Carol; d/Z&D hearing w/Mike Hanrahan; d/Moira	1.5	071292 & 071181	\$300.00
05/07/08	Tim 2 email/Carol; c/Mike D'Amato	0.9	071292 & 071181	\$180.00
05/08/08	Moira d/Vanessa Kostner @ DCD & City Attorney's office; d/Teig, Carol & Joan; mtg/Ald. Zielinski; Mayor Barret reception d/with Staff	2	071292 & 071181	\$400.00
05/08/08	Tim 2 c/Michael McGuire @ Ald. Witkowiak's office; c/Seth Foldy; c/Ald. Witkowiak; email/Carol	1.45	071292 & 071181	\$290.00
05/09/08	Tim d/Steve Jacquart; d/Carol; mtg/Carol, Teig, Joan, Tracey, Moira @ Red Cross; mtg/Ald Murphy; d/Erich Schwenker	2.75	071292 & 071181	\$550.00
05/12/08	Tim d/Steve Jacquart @MMSD; d/John Barkowski & Peter McAvoy; review docs from Joan, Carol; mtg/Red Cross; review materials	2.25	071292 & 071181	\$450.00
05//13/08	Tim Common Council mtg of Z&D committee; d/Ald. Murphy, Witkowiak, Zielinski & Bauman; c/DOT; d/Erich Schwenker & Teig; d/Ald. Wade	3	071292 & 071181	\$600.00
05/14/08	Tim d/Erich Schwenker, Carol, Teig; d/John Bartkowski; d/Moira & Teig; d/Joan Lawrance	1.5	071292 & 071181	\$300.00

Continuation of Disclosure

B.	C.	D.	E.	F
05/14/08	Moir mtg/Ald. Donovan; mtg/Ald. Bohi; c/Ald. Hines; c/Ald. Witkowiak; c/Mayor's office; c/Ald. Wade	2.35	071292 & 071181	\$470.00
05/15/08	Moir d/ Erich Schwenker; d/Erich Schwenker & Carol	0.5	071292 & 071181	\$100.00
05/15/08	Tim c/Ald. Bohi; c/Mayor's office	0.6	071292 & 071181	\$120.00
05/16/08	Tim c/Ald. Hamilton; c/Ald. Donovan's office; c/Ald. Bauman's office	0.9	071292 & 071181	\$180.00
Total:		46		\$9,200.00

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